

CASE INFORMATION SHEET

(MUST BE FILED WITH EACH NEW CASE)

ATTORNEY NAME and SUPREME COURT NUMBER MUST APPEAR IN THE UPPER LEFT CORNER OF ALL FILINGS, INCLUDING JUDGMENT ENTRIES.

CASE NAME _____ Attorney Name _____

ESTATES: (Anticipated filings)

- Form 22 Only - *No Tax or Estate Expected* -----
- Tax Only
- Will Only
- Tax in conjunction with Estate
- Will & Tax Only
- Full Administration *With Will*
- Full Administration *Without Will*
- Full Administration with Wrongful Death
- Full Administration with Wrongful Death *and No other Assets*
- Release from Administration *With Will*
- Release from Administration *Without Will*
- Summary Release from Administration *With Will*
- Summary Release from Administration *Without Will*
- Short Form Release from Administration *With Will*
- Short Form Release from Administration *Without Will*

If Form 22 **only** please include:

Home Address _____

City, State & Zip _____

Social Security No. _____

Attorney Name _____

GUARDIANSHIPS:

- Minor
- Incompetent
- Emergency
- Conservatorship

TRUSTS:

- Testamentary
- Special Needs (Medicaid Payback or other)

ADOPTIONS:

- Step-parent
- Independent
- Agency
- Foreign

- CIVIL** (Will Contest, Will Construction, Complaints [Heirship, Sale of Real Estate, etc.]

- MISCELLANEOUS** (Name Change, Birth Correction, Birth Registration, Minor's Settlement without appointment of Guardian, and other miscellaneous)