

Estate of:

Ohio Estate Tax Return
Schedule B – Stocks and Bonds
(Jointly owned property must be listed on Schedule E)

Furnish number of shares, whether common or preferred, and par value. List the exchange, such as New York Stock Exchange (N.Y.S.E.), American Stock Exchange (A.S.E.), and NASDAQ National Market (O.T.C.). Include any accrued dividends due as separate items.

List all bonds including local, state, and U.S. Government. Include total face amount, obligor, kind and rate of interest, date of maturity, interest due dates plus accrued interest to date of death.

Did the decedent, at the time of death, own any interest in an unincorporated business or any stock in an inactive or closely held corporation? If yes, please provide the valuation method on an attached sheet. All partnership and sole proprietorship interests should be listed under Schedule F.

Item number	Description	Alternate valuation date	Alternate value	Value at date of death
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
Total (also enter on Recapitulation of Assets, page 2)				