

ADVANCING EDUCATION,
INCOME AND HEALTH

**ANNUAL
REPORT**
TO THE COMMUNITY

2014

GIVE. ADVOCATE. VOLUNTEER.

United Way of Erie County, Inc.

www.uwerieco.org

LIVE UNITED

**United
Way**



United Way of Erie County

A Message from the Executive Director



Dear Friends and Neighbors,

United Way of Erie County has been providing resources to the community since 1923. There have been many changes over the years. Initially, United Ways were a fundraising organization, and in Erie County we have funded various agencies enabling them to provide various programs and services to residents of Erie County.

Today, United Way of Erie County is working towards creating lasting positive change in the community. Two years ago, the Board voted to move towards the Community Impact Business Model and adopted the impact areas of Education, Income and Health. What does this mean? Community impact is less about helping one person at a time and more about creating systematic changes in the community. During the past year, board members have been in discussions with donors and stakeholders in our community to learn what the greatest needs are in the areas of education, income and health. In 2015, the Board will be sharing with the community what those goals are as well as the outcomes to be achieved.

Over the years, we have remained dedicated to mobilizing our people, strengthening our capabilities, and building trusting relationships with our community partners. We also pride ourselves on creating partnerships aligned with community needs. We are excited for the future and the opportunity to work with you in the areas of education, income, health and safety net services in order to have a COMMUNITY IMPACT in our community.

You have my commitment that we will work hard to excel in these areas we deem the building blocks for a high quality life for years to come. Thank you for your donations, advocacy and volunteerism. We cannot do it alone.

The 2014 annual report details the accomplishments of United Way of Erie County. I would like to thank all of you who chose to LIVE UNITED.

Pamela J. Brumbaugh, Executive Director

It takes one person to change one life



MISSION

*United Way Of Erie County Works To Create The
Organized Capacity For People To Care For One Another*

Board and Staff

2014 Board of Directors

BOARD OFFICERS

David Springer – Board President – Industrial Nut
Maris Brenner- Board Vice President – Kalahari Resorts

BOARD MEMBERS

Allison Burroughs • Dave Clark • Sandi Foster • Donna Green • Justin Harris • Twila M. Johnson •
Kevin Kieffer • Brett Kinzel • Pete Kowalski • John Lane • Ben K. Lindsley • Elisa Prout • Connie
Roberts • Carole Romp • Karen Russell • Dean Schnurr • Kyle Wright

At Large Committee Members

Tony Cummings | Dan Keller | Mark Bravo | Deb Kline | Wesley Pool | John Orzech | Angel Young |
Janice Warner

Staff

Pamela Brumbaugh, Executive Director/ Kevin Holloway, Campaign Manager

CHANGE

STARTS HERE.

CAN WE COUNT YOU IN?

2014 Funded Programs

EDUCATION

Dina Program

provided by Bayshore Counseling

Community Based Mentoring

provided by Big Brothers Big Sisters

Learning for Life In-school program

provided by the Boy Scouts

Youth Enhancement Empowerment Program

provided by Center for Cultural Awareness

Amaze Journey In-school Program

provided by Girl Scouts of Northeast OH

Kids Care Clubs

provided by the Volunteer Center

INCOME

Meals on Wheels

provided by Erie County Senior Center

HEALTH

Community Education Program & Respite Care Program

provided by Alzheimers Support Group

Mental Health & Alcohol/Drug Abuse

provided by Bayshore Counseling

Adult Advocacy Service

provided by Catholic Charities

Medication Program

provided by Cancer Services

Permanency for Abused, Neglected & Dependent Children

provided by Erie County CASA

Medication Administration Education

provided by Erie Residential Living, Inc.

Family Strengthening Program

provided by Goodwill Industries

Youth Scholarship Program

provided by Sandusky YMCA

SAFETY NET

Disaster Services provided

provided by American Red Cross

Supervised Visitation

provided by Kinship

Shelter Outreach Services

provided by Safe Harbour DV Shelter

Emergency Services

provided by Milan & Huron Salvation Army

Family Emergency Assistance (SAFES)

Mobile Ministries

provided by Salvation Army-Sandusky Unit

Crossroads Emergency Shelter

provided by the Volunteers of America

2-1-1 Information & Referral Hotline

UNITED WAY OF ERIE COUNTY'S COMMUNITY INITIATIVES

Education:

Stuff the Bus

Sandusky City Schools Parent Summit

Income:

Bridges Out of Poverty

Tax Clinics

Women's' Financial Toolkit

Health:

Second Harvest Farmers' Markets

Community Partnerships:

United Way of Erie County participates in the following collaborations:

- Erie Co. Family & Children First Council
- Erie Co. Domestic Violence Task Force
- Weed & Seed
- Erie Co. Housing Continuum
- Partners for Prevention
- Community Health Improvement Plan

2014 YEAR IN REVIEW

YOUR INVESTMENT AT WORK

2-1-1 and Get Connected Training

United Way of Erie County is active partner Erie County 2-1-1, 24/7 informational and referral hotline, launched in 2006. In 2014, 2-1-1 handled 11443 calls. The top five needs in Erie County, as identified by 2-1-1 continue to be: housing assistance, utility assistance, food, prescriptions, and transportation.



Erie County Matters & Bridges Out Of Poverty

United Way of Erie County partners with community leaders to address poverty in Erie County. Additionally, Erie County is combining efforts with Norwalk United Fund to effectively share and address community's needs. The collaboration began in September, 2011 and during 2014, the Bridges Out Of Poverty training was hosted to over 275 people.

Ohio Benefit Bank Tax Clinic Program

In 2014, United Way of Erie County coordinated with New Day Resource Center to provide free income tax assistance to income eligible individuals. Five trained volunteers assisted 155 clients in filing 306 Federal and State Tax Returns. The average refund was \$1349.00



Farmers' Markets

For the third summer, United Way partnered with Second Harvest Food Bank and collaborated with Care and Share, New Day Resource Center, Zion Lutheran Church, Trinity Lutheran Church and St Paul's Lutheran Church to host six Farmers Markets – free fresh produce for income eligible households. During 2014 1349 households (representing 2772 adults and 1247 children) received fresh produce.

Women's Financial Toolkit

United Way of Erie County partnered with the Norwalk Area United Fund, EHOVE, Zonta, Catholic Charities, and KeyBank to offer the 3rd Annual Women's Financial Toolkit in November. 25 women attended the event to learn about budgeting, investing, and credit scores.

FamilyWize

United Way of Erie County partners with FamilyWize to offer prescription drug discount cards to individuals who do not have insurance. There are no restrictions or eligibility requirements to use the prescription drug discount cards. In 2014, 618 prescription claims were filed, resulting in savings of \$12,187.



Erie County Community Council

United Way of Erie County coordinates Erie County Community Council, which meets six times per year and provides a forum for not-for-profit agencies, government and educational or organizations to meet, network and engage in discussion.

23rd Annual Stamp Out Hunger

In May, United Way partnered with the Sandusky Post Office Letter Carriers and collected over 17,000 pounds of food for delivery to food pantries in Sandusky.



Community Resource Fair

United Way partnered on the Family & Children First Council and Sandusky City Schools to host the 3rd annual Community Resource Fair in April, in which Groups/organizations/agencies provided information regarding local resources to the attendees. Over 70 community members attended the event.

2014 YEAR IN REVIEW

YOUR INVESTMENT AT WORK

211: Susan's husband left her and did not pay her child support or alimony. She called 2-1-1 and was directed to HEAP and a job readiness program. She was able to get on HEAP and pay \$10 a month for her electric and gas utilities. The job readiness program helped her acquire skills to become an administrative assistant. Now Susan is the director of sales for her company.

Bayshore Counseling: A 32 year old male was referred to Bayshore by his work place due to testing positive for marijuana. The client had been a chronic marijuana smoker for the past 16 years. He was initially reluctant to engage in services as he did not want to stop smoking marijuana. He initially began with our education group, and after he completed that, continued with individual appointments. He continued to test positive for marijuana. However, he loved his job and his family remained supportive. He gradually began to engage in treatment, and within the 2 next two months was clean and negative on his marijuana screen. The client reported a good therapeutic relationship with his counselor and stated his services here and the support of his family and job were a tremendous help in staying clean and sober.

Volunteers of America: Kelly is a single female who left Crossroads for a transition in place apartment through our Serenity House Program. Kelly is making choices for a clean sober lifestyle in her new apartment, maintaining employment and living life one day at a time..

Meals on Wheels: Donna, age 79, received meals a year ago for about two months after having a hip replacement. Last month, she had a second hip replacement and is again receiving meals until she again is able to prepare her own meals.

Catholic Charities Adult Guardianship Program: Mary, 96 years old, was living a very lonesome existence in an assisted living program. She did not communicate well with the staff, due in part to her extreme loss of hearing, but enjoyed her room and having her belongings around her. She had a rough life. When Mary began to call filing complaints and calling 911, Catholic Charities was contacted. After meeting with Mary it was understood that she wished to stay in the room. Mary had an attorney as her POA because her only child lived out of state and the relationship was poor. When Mary was taken to the hospital for an illness, Catholic Charities was asked to do emergency guardianship to place her at a facility. Eventually, the POA believed it was best for Catholic Charities to intervene as he did not have enough time to serve her needs. Mary had financial means to pay privately for her services. We advocated for her wishes and eventually aligned 24 hour care to come into her room back at the assisted living. Mary enjoys being pampered and always has someone around to care for her needs. No more 911 calls or complaints being filed. She is content and comfortable in the setting she calls home.

Keel Club

Members of the 2013-14 Keel Club, through their contributions and support of United Way, have joined together with other concerned individuals in providing the framework upon which the rest of the community can build. Like a keel that is strengthened by various materials, United Way's Keel Club is strengthened by the personal efforts of its leaders as well as their financial support. United Way of Erie County is thankful for the following group of individuals and couples, many of who are long time members of the Keel Club. **Donors as of March 1, 2015.

ALEXIS DE TOCQUEVILLE SOCIETY \$10,000-UP

The Mylander Foundation

The Ralph J. & Estelle M. Dorn Foundation

Sidney Frohman Foundation

ADMIRALS \$7,500-\$9,999

Mr. & Mrs. Bill Waldock

COMMODORE-\$5,000-\$7,499

Mrs. Ruth Parker

CAPTAIN-\$2,500-\$4,999

Mr. & Mrs. Richard J. Collingwood

Patrick & Mary Ann Deville

Dan & Laura Keller

COMMANDER- \$1,500-\$2,499

Warren & Mary Ann Armstrong

David & Jacquelyn Clark

Robert Kromer, D.O.

Mr. & Mrs. Robert W. Barnes

Bill & Jayme Criscione

Mr. and Mrs. Leroy Link

Mr. & Mrs. Peter Bergman

Dave & Sandi Foster

Douglas & Margaret Phares

Mr. Gene R. Biroth

Pete & Marsha Kowalski

Mr. George R. Whittaker

Jim & Kit Wysor

LIEUTENANT-\$1,000-\$1,499

Deanna Allensworth

Phil & Maureen Engeler

Mr. Kenneth Koch

Mr. William Rush

Mr. Dennis Bergeron

John & Jean Feick

George Lampert

Mr. & Mrs. Patrick Shenigo

Robert C. Bickley

Ron & Tracy Guerra

Ms. Debbie Leonard

Dr. Steve & Erin Shine

Joe & Phyllis Bransky

Richard A. Hargrave

Mr. William J. Lorcher

Mr. Richard N. Steinert

Mr. Bruce Bravard

Mr. Brian Holzaepfel

Mr. Paul Martin

Mr. Michael J. Stevens

Mr. Mark Bravo

John & Gwen Hufnagle

Brian and Mary Murphy

Paul Tamburrino, Jr.

Pamela & Michael Brumbaugh

John & Karen Kaskewsky

Mrs. Robin L. Noftz

Mike and Kathleen Willinger

Ann & Tom Cassidy

Cynthia & Jerry Kasper

Timothy & Jane Parker

Mr. Shawn Cefalu

Brett & Beth Kinzel Family

Ms. Sue Reamsnyder

One lieutenant wishes to remain anonymous

ENSIGN-\$500-\$999

Mr. Christopher Abbott

Mr. Richard J. Dutton

Lee & Anne McDermond

Mr. Thomas Smith, Jr.

Dr. Michael & Pat Babiuch

Mr. Marvin Dyer

Carol & Dave Michaux

Mr. & Mrs. Alvin Spicer

Ms. Deborah Bahr

Mrs. Janet Fletcher

Mr. Daniel Miller

Mr. David Springer

William Balzer

Ms. Susan M. Fullerton

Bill & Judy Monaghan

Mary & Mel Stauffer

Bob & Elizabeth Beachy

Dr. James & Michele Gallagher

Ms. Ann Marie Muehlhauser

Laura M. Stellhorn

Mr. John Betts

William & Paulette Geiger

Ann & Tom Murray

Dr. & Mrs. Harry Stenzel

Kenneth & Rebecca Biggert

Ms. Amanda Goff

Dennis Murray

Mr. John Swanbeck

Mr. Howard Billups

Pam and Brian Goff

Mr. George L. Mylander

Mr. Jim Tabellion

Rev. & Mrs. Paul Birmingham

Mrs. Mary Pat Grespin

Mr. John Orzech

Michael Thuemmler

Mike & Terri Bleile

Roger & Debbie Gundlach

Tim Parkison

Mr. & Mrs. Paul Todd

Mr. & Mrs. Ken & Deb Bogden

Ms. Marklyn Hamilton

Skip & Elisa Prout

Drs. Craig & Lisa Tyler

Brian & Amy Bower

Hugh & June Hanes

Chuck and Carolyn Rainger

Mr. & Mrs. Richard VanNess

Dan & Dr. Amy Brady

Jack & Barbara Haplea

Ms. Jacqueline Reed

Dave Waddington

Ms. Maris Brenner

Mr. Charles Harold

Mr. Tony Rivera

Ms. Janice Warner

Mr. and Mrs. David Brink

Addie & Choya Hawn

Mr. John C. Rogers

Mr. Jason Werling

Dyanne Burke

Mr. & Mrs. Peter Henning

Carole Rump

Mr. Todd Whipple

Ms. Donna R. Burn

Mr. Michael Herzog

Mr. Karen Russell

Mrs. Beth B. Williams

Cory & Allison Burroughs

John & Marie Hildebrandt

Mr. James V. Saccardi

Judy Williams

Mr. Terry Chapman

Phil & Linda Hohler

Mr. Charles W. Sage

Craig & Darlene Wood

Mr. Michael D. Clark

Rick & Gayle Jeffrey

Dr. Eugene T.W. Sanders

Mr. & Mrs. Don Wostmann

Richard Cockrell

Ms. Linda Johnston

Mark Scheeler

Susie M. Wyse

George E. Collins

Richard & Michael Keller

John & Lori Schlessman

Mark A. Yocum

Lisa Crescimano

Ms. Debora A. Kline

Mr. Thomas R. Schmuhl

Mr. & Mrs. Phillip Zablocky

Ronald & Carolyn Cull

Ms. Laura Knott

Mr. Terry Schnee

Mr. David A. Zemon

Susan E. Daniel

Eugene & Marilyn Koby

Dean Schnurr

Eighteen Ensign wish to remain anonymous

Ms. Nycola A. Darnold

Ms. Denise K. Krieger

Mr. Jeffrey Schurdell

Ms. Raquel P. Dowdy-Cornute

Ms. Brenda Leal

Dr. William O. Semans

Dr. & Mrs. Eric Dudenhoefer

Mr. Michael Liptay

Mr. Bruce Sharp



COMPANY SUPPORT DURING THE 2013-2014 CAMPAIGN

2013-2014 PACESETTERS: United Way would like to thank the following leadership companies for conducting workplace campaigns, that generate over \$5,000 each. Pacesetter companies are those that conduct their campaign to set the "PACE" for the remainder of the campaign. The leadership companies that are in bold are also Pacesetting Companies. Donors as of March 1, 2015.**

Buckeye Cable
Civista
City of Sandusky
Erie Co. Gov't Offices
FirstEnergy

Industrial Nut Corporation
KBI-Kyklos Bearing International
Kroger Food & Pharmacy
Meijer Store
MetalTek Internat'l Sandusky Internat'l Division

n2y
Sandusky Register
Sandusky City Schools
UPS

UNITED WAY OF ERIE COUNTY WOULD LIKE TO THANK THE FOLLOWING COMPANIES FOR THEIR SUPPORT DURING THE 2013-14 CAMPAIGN.

Many companies support United Way of Erie County in various ways. Whether it was a corporate gift or conducting a workplace campaign, or both!

AAA-Norwalk
American Red Cross
Amish Trails LLC
Angry Bull Steak House
Arby's
Arc of Erie County
Arthur's Shoe Tree
AT&T
Barnes Wendling CPAs LLC
Battelle DDP
Bayshore Counseling Services
Berardi's Family Kitchen
Berardi's Restaurant Huron
Best Buy
BGSU Firelands College
Big B's Leasing, Inc.
Big Brothers Big Sisters
Breckenridge Kitchen Equipment
Broken Acres Electronics
Buffalo Wild Wings
Busch & Thiem Co.
Cancer Services of Erie County
Carpenter Technology Corporation
Catholic Charities
Cedar Point/Cedar Fair
Center for Cultural Awareness
Cold Creek Fish Co.
Columbia Gas Service Center
CAC of Erie, Huron & Richland Cos.
Conagra
Construction Equipment & Supply Co.
Cornell's Foods
Cornerstone Custom Cabinets
Crafts Lakeview Lane
Crush Winebar
Cummings Mortgage Service
Dana Holding Corp
Dawson Consulting Group
Day's & Associates, LTD.
Deep Water Marina
Delahunt Appraisal Services
District Petroleum Products Inc.
Domino's Pizza of Huron
Econo Lodge
Edison High School Cheerleaders
EHOVE Career Center
Elder Beerman
Enterprise Rent-A-Car
Erie County Board of DD
Erie County CASA Program
Erie County Veteran's Services
Erie Residential Living Inc.
FedEx
Fifth Third Bank
Firelands Regional Medical Center
Firestone Tire & Service Center

First Federal Savings of Lorain
First Merit
First National Bank
Flex-Temp Employment Services
Foster Chevrolet-Cadillac, Inc.
Foster Funeral Home & Crematory
Fresch Electric,
Fresch Hair Designs
Gallon Takacs Boissoneault & Schaffer Co.,
Girl Scouts of Northeastern Ohio
Goodwill
GrafTech International LTD
Groff Funeral Home
Gundlach Sheet Metal Works, Inc.
H&R Block
Heather Trueman Vitaz Co., L.P.A.
Herman's Furniture, Inc.
Hohler Furnace & Sheet Metal Co..
Huron Ace Hardware
Huron Chamber of Commerce
Huron City Schools
Huron Market
Huron Podiatry,
Huron Rotary Club
IBM
J. H. Routh Packing
James A. Bertsch Jeweler
James L. Scherger, D.D.S.
Janotta & Herner, Inc
Jcpenney
Jerry Pugh Pipeline Construction
John Hancock Financial Services,
John K Krupp, CPA LLC,
Kelko Products Co.
KeyBank-Corporate
KinShip, Inc.
Kiwanis Club of Sandusky, Inc.
KoKosing Construction
Kuhl Outdoor Designs, Inc.
Kuns Dairy Farm
Label Aid Inc./Paper Resources, Inc.
Law Bros. Autobody
Lee's Famous Recipe Chicken
Leo F. Brown Plumbing & Heating
LEWCO Inc.
Lighthouse Real Estate
Linda Armstrong, Realtor
Loram Maintenance of Way, Inc
Lowe's Companies, Inc.
Lubrizol Corporation
Mack Iron Works Company
Macy's
Marconi's Italian Restaurant
Maytag Home Laundry
Mekong

Mental Health & Recovery Board
Mielke Furniture Repair, Inc.
Miller Insurance Agency
Mr. Smith's Coffehouse, LLC
Nationwide Insurance
New Day Family Resource Center
O.E. Meyer Co.
O'Reilly Auto Parts
Owens Corning
Perkins Local School District
Perkins Restaurant & Bakery
Phil Steinle Chev Buick Motorcars
Pizza House East
PNC Bank Local
Polar Pure Distributors, Inc.
PolyOne Corporation
Poulos + Schmid Design Group
Precision Paving, Inc
Randall A Ruthsatz & Co.Inc.
Riedy Roofing, Inc.
Robert T. Kelsey, Attorney at Law
Robert W. Daniels, Ph. D.
Safe Harbour Domestic Violence Shelter
Sandusky Area YMCA
Sandusky Central Catholic School
Sandusky Dental Partners
Sandusky Machine & Tool Inc.
Sandusky Rotary Club Charitable Fund, Inc.
Sandusky Steel & Supply Co
Sandusky Sweeper Service, Inc.
Schlessman Seed Co.
Shaker Village Rental Communities
Shear Satisfaction
South Shore Marine Services
Speer Bros Inc.
Spoerr Precast Concrete-Corporate
Star Lanes
State Auto Insurance
Stevens Hair
Subway Offices
The Goodyear Tire & Rubber Company
The Sherwin-Williams Company
Thomas R. Sprunk, Attorney at Law
TJ Maxx - 0194
Toft Dairy Co., Inc.
Toft Funeral Home & Crematory
U.S. Bancorp Foundation
UBS
V.F.W. Post #9908
Vacationland Federal Credit Union
Veteran's of Foreign Wars of Ohio Charities
Vi's Island Treasures
Volunteers of America NW Ohio
Wells Fargo Community Support Campaign
Whirlpool Corporation
Zinc Brasserie

Statement of Financial Position for 2014

	December 31,	
	2014	2013
ASSETS		
<u>Current Assets</u>		
Cash and Cash equivalents	538,455	504,947
Campaign pledges receivable, net	91,322	85,902
Agency advance and other receivables	0	2,350
Prepaid expenses	4,301	3,198
Total Current Assets	634,078	596,397
<u>Property and Equipment</u>		
Furniture	2,723	3,281
Less: accumulated depreciation	(1,328)	(1,421)
Furniture less accumulated depreciation	1,395	1,860
<u>Other Assets</u>		
Investments - marketable securities	201,035	225,707
Beneficial interest in assets held by Community Foundation	27,522	27,401
Deposit	37	34
Total Other Assets	228,594	253,142
TOTAL ASSETS	864,067	851,399
LIABILITIES AND NET ASSETS		
<u>Current Liabilities</u>		
Accounts payable and accrued expenses	10,283	11,761
Accrued payroll and payroll taxes	5,567	9,999
Custodial accounts	8,396	3,872
Total current liabilities	24,246	25,632
<u>Net Assets</u>		
Unrestricted net assets	240,401	477,137
Temporarily restricted net assets	571,899	321,229
Permanently restricted net assets	27,522	27,401
Total net assets	839,822	825,767
TOTAL LIABILITIES AND NET ASSETS	864,067	851,399